

<b>RECONCILIATION OF SHARE CAPITAL AUDIT</b>			
Scrip code*	544648		
NSE Symbol*	NOTLISTED		
MSEI Symbol*	NOTLISTED		
ISIN*	INE1FHV01026		
Whether company has CIN	Yes		
CIN Number	U01100KA2016PLC096390		
Name of the company*	Unisem Agritech Limited		
<b>Registered office address</b>			
Registered office address*	RS No. 11B/2A/4, Magoda Village, Near KSRTC Bus Depot,Ranebennur, Haveri, Karnataka, India, 581115		
Registered office state*	Karnataka		
Registered office city*	Ranebennur		
Registered office district*	Haveri		
Registered office pin code*	581115		
Registered office contact number*	ISD Code*	STD Code*	Number*
	+91	08373	269115
Registered office fax			
Registered office country*	INDIA		
Registered office website*	www.unisem.in		
Registered office email*	compliance.officer@unisem.in		
<b>Correspondence address</b>			
Same as above	Yes		
Correspondence address*	RS No. 11B/2A/4, Magoda Village, Near KSRTC Bus Depot,Ranebennur, Haveri, Karnataka, India, 581115		
Correspondence state	Karnataka		
Correspondence city	Ranebennur		
Correspondence district	Haveri		
Correspondence pin code	581115		
Correspondence contact number	ISD Code	STD Code	Number
	+91	08373	269115
Correspondence fax			
Correspondence country	INDIA		
Correspondence email	compliance.officer@unisem.in		
Reporting quarter*	31-12-2025		
Face value*	5		

<b>Stock Exchange Details :</b>	<b>Name of Stock Exchange</b>	<b>Listed Capital</b>	<b>% Of total issued capital</b>
Name of stock exchanges where the company's securities are listed	BSE Ltd	11332000	100
	National Stock Exchange of India Ltd(NSE)	0	0
	Metropolitan Stock Exchange of India Ltd(MSEI)	0	0
	Calcutta Stock Exchange of India Ltd(CSE)	0	0
Remarks			

<b>Capital Details :</b>		
	Number of shares	% Of total issued capital
Issued capital*	11332000	
Held in dematerialised form in CDSL*	8987952	79.31
Held in dematerialised form in NSDL*	2344048	20.69
Physical*	0	0
Total no.of shares*	11332000	100
Total no. of Security holders as on end of the quarter*	310	

<b>BSE Ltd</b>		
	Number of shares	Reasons for difference
Reasons for difference if any, Between issued capital and listed capital*	0	
Reasons for difference if any, Between issued capital and total number of shares*	0	
Reasons for difference if any, Between listed capital and total number of shares*	0	

<b>National Stock Exchange of India Ltd(NSE)</b>		
	Number of shares	Reasons for difference
Reasons for difference if any, Between issued capital and listed capital*		
Reasons for difference if any, Between issued capital and total number of shares*		
Reasons for difference if any, Between listed capital and total number of shares*		

<b>Metropolitan Stock Exchange of India Ltd(MSEI)</b>		
	Number of shares	Reasons for difference
Reasons for difference if any, Between issued capital and listed capital*		
Reasons for difference if any, Between issued capital and total number of shares*		
Reasons for difference if any, Between listed capital and total number of shares*		

<b>Calcutta Stock Exchange of India Ltd(CSE)</b>		
	Number of shares	Reasons for difference
Reasons for difference if any, Between issued capital and listed capital*		
Reasons for difference if any, Between issued capital and total number of shares*		
Reasons for difference if any, Between listed capital and total number of shares*		

**Certifying the details of changes in share capital during the quarter under consideration as per Table below :**

Whether changes during the quarter*	Yes
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**Certifying the details of changes in share capital during the quarter under consideration as per Table below :**

Serial No.	Particulars	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin appr. pending for SE (Specify Names)	Remarks
1	Any Other	3300000	Applied	BSE Ltd	Yes	Yes	No	Textual Information(1)

**Text Block**

Textual Information(1)	Description of Particulars- Any Other Public issue allotment of 33,00,000 equity shares of Rs. 5/- each at a price of Rs. 65/- per Equity Share (including a Share Premium of Rs. 60/- per Equity Share)
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Register of members is updated*	Yes
If not, Updated upto which date	
Reference of previous quarter with regards to excess dematerialised shares, If any.	NIL
Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?*	NA
If not, Reason why ?	

<b>Mention the total no. of requests, If any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay</b>			
Total no.of demat requests	No.of requests*	No.of shares*	Reasons for delay
Confirmed after 21 days*	0	0	0
Pending for more than 21 days*	0	0	0
Remarks			

<b>Whether Compliance officer appointed</b>		
Whether Compliance officer appointed	Yes	
Whether Qualified Company Secretary is Compliance Officer *	Yes	
Name of the compliance officer*	Ms. Bobby Seth	
PAN of the compliance officer*	EFHPS6148B	
Date of Appointment*	01-01-2025	
Designation*	COMPANY SECRETARY AND COMPLIANCE OFFICER	
Membership Nos*	ACS	65589
Mobile no.*	9141031113	
Fax no.		
E-mail id*	compliance.officer@unisem.in	
Whether any change in Compliance Officer during the previous 2 quarters*	No	
Whether the previous Compliance Officer was Qualified Company Secretary *		

<b>Details of Previous Compliance Officer</b>			
Details of Previous Compliance Officer	No		
Previous Compliance Officer Name			
PAN of the previous compliance officer*			
Membership Nos	<table border="1"><tr><td></td><td></td></tr></table>		
Reason for entering the same membership Nos.			
Date of Appointment			
Date of Cessation			

<b>Certifying Auditor Details</b>		
CA/CS/CMA*	Company secretary	
Name of certifying auditor*	M. V. Bhat	
Date of issue of report*	12-01-2026	
Address*	No. 98, Vaishnavi, Sri Sri Tapovana Layout Kaggalipura, Bengaluru, 560082	
City*	Bengaluru	
Pincode*	560082	
Contact no.*	91-9620740288	
Fax no.	-	
Email*	mvbhatcs@gmail.com	
Membership no.*	Fellow	12261
Firms registration number of audit firm		
Name of the firm*	M. V. Bhat, Practising Company Secretary	
COP number*	19221	
<b>Registrar and Share Transfer Agent Details</b>		
Appointment of common agency for share registry work*	Yes	
Whether Registered with SEBI*	Yes	
Name of RTA	Kfin Technologies Limited	
SEBI registration no.	INR000000221	
Address	Selenium, Tower B, Plot 31 & 32, Financial District, Nanakramguda, Serilingampally Mandai, Hyderabad, Telangana-500032	
State	Telangana	
City	Hyderabad	
Pincode	500032	
Contact no.	040-67161521	
Fax number of RTA	-	
E-mail id*	einward.ris@kfintech.com	
Website Address*	www.kfintech.com	
Whether any change in Registrar and Share Transfer Agents *	No	
Previous Registrar and Share Transfer Agents Name		
Date of Cessation		
Remarks relating to Register and Share Transfer Agent		
Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)		



## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

*(As per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)*

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|---|---|--|
| 1. For Quarter Ended  | : | 31 <sup>st</sup> December, 2025  |
| 2. ISIN   | : | INE1FHV01026   |
| 3. Face Value   | : | Rs.5/- each  |
| 4. Name of the company  | : | UNISEM AGRITECH LIMITED  |
| 5. Registered Office Address  | : | RS No. 11B/2A/4, Magoda<br>Village, Near KSRTC Bus<br>Depot, Ranebennur, Haveri,<br>Karnataka, India, 581115 |
| 6. Correspondence Address   | : | RS No. 11B/2A/4, Magoda<br>Village, Near KSRTC Bus<br>Depot, Ranebennur,<br>Haveri, Karnataka, India, 581115 |
| 7. Telephone & Fax Nos.   | : | 08373-269115   |
| 8. E-mail address   | : | compliance.officer@unisem.in   |
| 9. Names of the Stock Exchanges where the company's securities are listed | : | 1. BSE Limited, Mumbai (BSE)   |

	<b>Number of shares</b>		<b>% of total Issue Capital</b>
10. Issued capital (equity shares of Rs.5/- each)	1,13,32,000		
11. Listed Capital (Exchange-wise) as per Company's records.	BSE	1,13,32,000	100.00
12. Held in dematerialised form in CDSL		89,87,952	79.31
13. Held in dematerialised form in NSDL		23,44,048	20.69
14. Physical		0	0
15. Total No. of shares (12+13+14)		1,13,32,000	100.00

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16. Reasons for difference if any, between (10&11), (10&15), (11&15) Not Applicable

17. Certifying the details of changes in share capital during the quarter as under:

Particulars	No. of shares	Applied / Not Applied for listing	Listed on stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In- prin. appr. Pending for SE (Specify Names)
Public issue allotment of 33,00,000 equity shares of Rs. 5/- each at a price of Rs. 65/- per Equity Share (including a Share Premium of Rs. 60/- per Equity Share)	33,00,000	Applied	BSE Limited	Yes	Yes	NA

Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes / No) : Yes  
If not, updated upto which date
- 19 Reference of previous quarter with regard to excess dematerialised shares if any : Not Applicable
- 20 Has the Company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons why? : Not Applicable
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of de-mat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days (with R&TA)	NIL	NIL	NIL

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22. Name, Telephone & Fax No. of the Compliance Officers of the Co.
- |  |
|--|
| Ms. Bobby Seth<br>Company Secretary & Compliance Officer<br>Contact No. +91 9141031113 |
|--|
23. Name, Address, Tel. & Fax No., Regn. no. of the Auditor
- |  |
|--|
| M. V. Bhat<br>Practicing Company Secretary,<br>No. 98, Vaishnavi, Sri Sri Tapovana Layout<br>Kaggalipura, Bengaluru, 560082.<br>Contact No.: +91 9620740288<br>E-mail: mvbhatcs@gmail.com<br>FCS:12261, C.P. No. 19221 |
|--|
24. Appointment of common agency for share registry work
- |                            |   |
|----------------------------|---|
| If yes<br>(name & address) | Kfin Technologies Limited<br>Selenium, Tower B, Plot No -31 & 32,<br>Financial District, Nanakramguda,<br>Serilingampally, Hyderabad - 500032,<br>Telangana |
|----------------------------|---|
25. Any other details that the auditor may like to provide. (e.g. BIFR company, de-listing from SE, company changed its name etc.): Nil

Place: Bangalore  
Date: January 12, 2026

MAHABALESHWAR BHAT  
WAR BHAT

Digitally signed by  
MAHABALESHWAR BHAT  
Date: 2026.01.12 20:21:15  
+05'30'

M V BHAT  
Practicing Company Secretary  
C.P. NO. 19221  
UDIN: F012261G003261804